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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	-X	
In re:	:	Chapter 11
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	Case No. 08-13555 (JMP)
	:	(Jointly Administered)
Debtors.	:	

# NOTICE OF SUBPOENA ISSUED PURSUANT TO ORDER GRANTING THE DEBTORS AUTHORITY TO ISSUE SUBPOENAS FOR THE PRODUCTION OF DOCUMENTS AND AUTHORIZING THE EXAMINATION OF PERSONS AND ENTITIES

Pursuant to the Order Granting the Debtors Authority to Issue Subpoenas for the Production of Documents and Authorizing the Examination of Persons and Entities, entered on November 23, 2009 (the "Order"), <sup>1</sup> the Court granted Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases (together, the "Debtors") authority to issue subpoenas requiring persons or entities to produce documents to the Debtors and/or submit to examinations by the Debtors.

<sup>&</sup>lt;sup>1</sup> All capitalized terms used but not defined herein shall have the meanings ascribed to them in the Order.

As required by the Order, the Debtors hereby file: (i) notice of the subpoena, naming the witness and setting forth the date, time and place of any examination and for the production of any documents (attached hereto as Exhibit A); and (ii) two affidavits of service (attached hereto as Exhibit B).

Dated: June 13, 2011

New York, NY

JONES DAY

s/Toni-Ann Citera

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## **EXHIBIT A**

# NOTICE OF SUBPOENA

Name of Witness:	Bank of Montreal
Date of Service of Subpoena:	June 9, 2011
Subject of Subpoena:	Production of Documents pursuant to Fed. R. Bankr. P. 2004
Date, Time and Place of any Examination and for the Production of any Documents	Documents to be produced by July 11, 2011 at 10:00 A.M. (EST) at Jones Day, 222 East 41st Street, New York, New York 10017, Attn: Miriam Reznik; or at 10:00 A.M. (CST) at Jones Day, 77 West Wacker, Chicago, Illinois 60601, Attn: Kelly Marino

# EXHIBIT B

#### UNITED STATES BANKRUPTCY COURT

#### SOUTHERN DISTRICT OF NEW YORK

In re Lehman	Brothers	Holdings	Inc.,	et al.
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SUBPOENA FOR RULE 2004 EXAMINATION

Debtor

To: Bank of Montreal 3 Times Square

Case No.\* 08-13555 (JMP)

New York, NY 10036 PROOF OF SERVICE Served: June 9, 2011 at 2:20 p.m. Place: 3 Times Square, New York, NY 10036 Served on: Bank of Montreal Served by: Edward M .Juhn #1 INDIVIDUAL By delivering a true copy of each to said recipient personally; deponent knew the person served to be the person described as said person therein. #2 CORPORATION By delivering thereat a true copy of each to Yvonne Pierre personally, deponent knew the person so served to be an agent of the corporation, and authorized to accept service on behalf of the corporation. #3 SUITABLE AGE PERSON By delivering a true copy of each to a person of suitable age and discretion. Said premises is recipients: [ ] actual place of business [ ] dwelling house (usual place of abode) within the state. #4 MAIL COPY On, deponent completed service by depositing a true copy of each document to the above address in a 1st Class postpaid properly addressed envelope marked "Personal and Confidential" in an official depository under the exclusive care and custody of the United States Post Office in the State of New York. #5 DESCRIPTION A description of the Defendant, or other person served, or spoken to on behalf of the Defendant is as follows; Sex: Female Race: Black Color of Hair: Black Age: ~44 Height: ~5'9" Weight: ~140 #6 MILITARY SERVICE Deponent asked person spoken to whether the recipient was presently in military service of the United States Government or of the State of New York and was informed that recipient was not. Recipient wore ordinary civilian clothes and no military uniform. Declaration of Server: I declare under penalty of perjury under the laws of the United States of America that the foregoing information contained in the Proof of Service is true and correct.

Sworn to Me on

EDWARD M. JUHN

License # 1318187

DANIEL A. LEVINE NOTARY PUBLIC-STATE OF NEW YORK No.01LE6154152 Qualified in Queens County My Commission Expires: October 23, 2014

### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS CASE NO.08-13555 (JMP)

AFFIDAVIT OF SPECIAL PROCESS SERVER

**Justin Turner**, being first duly sworn on oath deposes and says that he served process in the above mentioned cause.

That	he served the	within:				
		( )Citatio ( )Rule to ( <b>X)Subp</b>	ons & Complaint n to Discover Ass o Show Cause oena : Exhibit A; Exhib			
1.	( ) By leavi	ng a copy with the	named party,	personally on		
states of the	that they are contents ther	a member of the h	nousehold on er he mailed a cop	a copy with,, who, and informed that person by of same in a sealed on		
Edwa	rds, Supervi n of the conte	sor and Authorize ents thereof.	ed Person on Jur	eaving a copy with <b>Wilbert</b> ne <b>9, 2011</b> , and informed that		
the do	( <b>X</b> )That the ocuments wer	e as follows:	proximate age of	the person with whom he left  APPROXIMATE AGE: <b>60</b>		
3LA.						
5. (X) That the place where and the time of day when the documents were served were as follows: PLACE: 111 West Monroe St., Chicago, IL 60603 TIME OF DAY: 11:14 AM						
				arty located at for		
	ed and Sworn <b>I3th</b> day of <b>J</b> ı					
	Keen &	Deal	Justin Turner Special Proce IT'S YOUR SE			

OFFICIAL SEAL
KERRI RUSWICK
NOTARY PUBLIC - STATE OF ILLINOIS
LAY COLOURS SION EXPIRES 11/24/13